

## Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	35,111.16	-518.17	-1.45%
S&P 500	4,477.44	-111.94	-2.44%
FTSE 100	7,528.84	-54.16	-0.71%
DAX	15,368.47	-245.3	-1.57%
Nikkei 225	27,230.00	-11.31	-0.04%
Nasdaq	13,878.80	-538.7	-3.74%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	17,560.20	-219.8	-1.24%
BSE Sensex	58,788.02	-770.31	-1.29%
Nifty Bank	39,010.00	-320.5	-0.81%
Nifty Midcap 100	30,673.90	-297.65	-0.96%
NIFTY Smallcap 100	11,301.25	-38.75	-0.34%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	74.67	0.02	0.03%
EUR/INR	85.50	0.13	0.16%
GBP/INR	101.60	0.12	0.12%
JPY/INR	0.65	0.00	0.12%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	6782	141	2.12%
Natural Gas	379	9.7	2.63%
Silver	60975	243	0.40%
Aluminium	244.05	0.9	0.37%
Copper	757.1	3.15	0.42%

## News

### Indian Equities:

Indices poised for positive start  
 \*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 64 points at the opening bell.  
 \*Overseas, Asian stocks are trading mixed on Friday, following heavy losses overnight on Wall Street that saw the tech-heavy Nasdaq Composite plunging nearly 4%. Markets in Hong Kong returned to trade on Friday after being closed for most of this week due to the Lunar New Year holidays. Over in mainland China, markets remain closed on Friday for the holidays.

### Corporate News

\*Reliance Industries (RIIL): The Mukesh Ambani-led company plans to bid for Videocon's oil assets after the lenders called for fresh bids for them. If RIIL succeeds in acquiring them, it will be another big-ticket acquisition for the company under the Insolvency and Bankruptcy Code (IBC), 2016, after it won the quarter (Q3) led by growth across segments. Its consolidated revenues jumped 30 per cent YoY to Rs 18,366 crore from Rs 14,124 crore in the year-ago period. Sequentially, too, revenues and profits were higher.  
 \*Tata Consultancy Services (TCS): The IT major announced plans to expand its operations in New Jersey by hiring nearly 1,000 additional employees by the end of 2023 to meet the growing needs of customers to digitally transform their businesses.  
 \*Titan: The company's Q3 net profit zoomed 91 per cent to Rs 1,004 crore when compared to the year-ago period. Total income for the quarter ended December 2021 stood at Rs 9,570 crore, including bullion sale of Rs 54 crore, a growth of 31 per cent compared to total income of Rs 7,324 crore in Q3 of FY21 that included bullion sale of Rs 340 crore.

### Indian Economy

\*India's services sector activity moderated to a six-month low in January, amid imposition of restrictions across the country due to the fast spread of the Omicron variant as well as inflationary pressures. Data released by the analytics firm IHS Markit showed the purchasing managers' index (PMI) for services fell to 51.5 in January from 55.5 in December.  
 \*South Korea's consumer inflation for January hovered near a decade-high on surging fuel and food prices, boosting the case for more interest rate hikes in 2022. January consumer prices jumped 3.6% from a year earlier, beating a 3.3% gain tipped in a Reuters poll and remaining above the central bank's 2% target for a 10th straight month.

### Global Economy

## Fund Flows

	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	4630.52	6,228.06	-1,597.54
DII	6,089.96	6,460.54	-370.58
F&O			
FI Index Fut	3990	5175	-1,185.00
FI Index Opt	1506211.25	1495725.82	10,485.43
Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	24.35	2.26	10.23%
INDIA VIX	22.52	0.70	3.21%
10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.
US	1.83	0.00	0.00%
India	6.93	0.04	0.58%
Nifty Supports	S3	S2	S1
Nifty	17410	17470	17520

## NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	39010.00	-320.50	-0.81%	.NIFTYENR	24728.95	-270.00	-1.08%
NIFTY IT	35056.80	-731.95	-2.05%	.NIPHARM	13617.60	-26.05	-0.19%
NIFTY METAL	5761.60	-18.10	-0.31%	.NIFTYMNC	19135.35	-67.50	-0.35%
NIFTY AUTO	11683.40	51.00	0.44%	.NIFTYPSU	3050.75	-15.35	-0.50%
NIFTY FMCG	37467.20	-114.30	-0.30%	.NIFTYSER	24692.50	-378.15	-1.51%
NSE Movers and Shakers							
Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
HEROMOTOCO	2,764.60	62.20	2.30%	HDFC	2,521.50	-91.45	-3.50%
BAJAJ-AUTO	3,608.85	73.85	2.09%	ONGC	166.20	-5.10	-2.98%
DIVISLAB	4,259.00	39.35	0.93%	SBILIFE	1,184.95	-35.15	-2.88%
MARUTI	8,579.00	63.75	0.75%	GRASIM	1,727.00	-51.10	-2.87%
ITC	233.50	1.35	0.58%	INFY	1,736.30	-50.80	-2.84%
Indian ADR Stocks							
Infosys ADR	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	22.76	-1.01	-4.25%	HDFC Bank ADR	68.72	-0.96	-1.38%
Tata Motors ADR	33.11	-0.55	-1.63%	ICICI Bank ADR	21.47	-0.42	-1.92%
Nifty Resistance							
Nifty		R3		R2		R1	
		17710		17650		17600	

## NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	867.82	874.13	878.57	884.88	889.32	895.63	900.07
TCS	Tata Consultancy Services Limited	3,729.42	3,772.73	3,795.87	3,839.18	3,862.32	3,905.63	3,928.77
ASIANPAINT	Asian Paints Limited	3,124.20	3,157.20	3,175.60	3,208.60	3,227.00	3,260.00	3,278.40
INFY	Infosys Limited	1,675.53	1,704.77	1,720.53	1,749.77	1,765.53	1,794.77	1,810.53
TITAN	Titan Company Limited	2,328.93	2,372.97	2,418.48	2,462.52	2,508.03	2,552.07	2,597.58
UPL	UPL Limited	744.97	757.98	764.97	777.98	784.97	797.98	804.97
ICICIBANK	ICICI Bank Limited	790.13	798.07	802.53	810.47	814.93	822.87	827.33
DRREDDY	Dr. Reddy's Laboratories Limited	4,263.40	4,311.70	4,340.35	4,388.65	4,417.30	4,465.60	4,494.25
ULTRACEMCO	UltraTech Cement Limited	7,174.33	7,262.67	7,308.33	7,396.67	7,442.33	7,530.67	7,576.33
ITC	ITC Limited	228.40	230.10	231.80	233.50	235.20	236.90	238.60
IOC	Indian Oil Corporation Limited	122.05	123.10	123.75	124.80	125.45	126.50	127.15
KOTAKBANK	Kotak Mahindra Bank Limited	1,836.15	1,866.10	1,882.55	1,912.50	1,928.95	1,958.90	1,975.35
TECHM	Tech Mahindra Limited	1,410.77	1,429.93	1,441.47	1,460.63	1,472.17	1,491.33	1,502.87
ONGC	Oil & Natural Gas Corporation Limited	159.13	162.57	164.38	167.82	169.63	173.07	174.88
HINDUNILVR	Hindustan Unilever Limited	2,236.40	2,263.20	2,278.35	2,305.15	2,320.30	2,347.10	2,362.25
LT	Larsen & Toubro Limited	1,857.47	1,893.73	1,912.47	1,948.73	1,967.47	2,003.73	2,022.47
AXISBANK	Axis Bank Limited	768.75	780.90	787.60	799.75	806.45	818.60	825.30
HDFC	Housing Development Finance Corporation Limited	2,387.67	2,453.83	2,487.67	2,553.83	2,587.67	2,653.83	2,687.67
NTPC	NTPC Limited	133.47	134.88	135.77	137.18	138.07	139.48	140.37
HCLTECH	HCL Technologies Limited	1,129.23	1,140.12	1,149.08	1,159.97	1,168.93	1,179.82	1,188.78
INDUSINDBK	IndusInd Bank Limited	921.42	937.93	946.67	963.18	971.92	988.43	997.17
RELIANCE	Reliance Industries Limited	2,275.70	2,311.45	2,329.95	2,365.70	2,384.20	2,419.95	2,438.45
BAJAJ-AUTO	Bajaj Auto Limited	3,406.30	3,463.65	3,536.25	3,593.60	3,666.20	3,723.55	3,796.15
BAFINANCE	Bajaj Finance Limited	6,853.93	6,976.97	7,040.98	7,164.02	7,228.03	7,351.07	7,415.08
CIPLA	Cipla Limited	931.72	938.13	944.17	950.58	956.62	963.03	969.07
BAJAJFINSV	Bajaj Finserv Limited	15,696.83	15,980.27	16,150.13	16,433.57	16,603.43	16,886.87	17,056.73
SBIN	State Bank of India	528.98	533.07	536.53	540.62	544.08	548.17	551.63
ADANIAPORTS	ADANIAPORTS	709.93	719.67	725.53	735.27	741.13	750.87	756.73
COALINDIA	Coal India Limited	155.93	158.27	159.48	161.82	163.03	165.37	166.58
GRASIM	Grasim Industries Limited	1,640.00	1,681.00	1,704.00	1,745.00	1,768.00	1,809.00	1,832.00
BHARTIARTL	Bharti Airtel Limited	705.50	712.00	716.00	722.50	726.50	733.00	737.00
POWERGRID	Power Grid Corporation of India Limited	206.07	208.53	210.07	212.53	214.07	216.53	218.07
MARUTI	Maruti Suzuki India Limited	8,193.17	8,357.93	8,468.47	8,633.23	8,743.77	8,908.53	9,019.07
TATAMOTORS	Tata Motors Limited	488.22	495.53	499.67	506.98	511.12	518.43	522.57
BPCL	Bharat Petroleum Corporation Limited	365.77	371.13	374.17	379.53	382.57	387.93	390.97
HEROMOTOCO	Hero MotoCorp Limited	2,559.13	2,621.57	2,693.08	2,755.52	2,827.03	2,889.47	2,960.98
HINDALCO	Hindalco Industries Limited	499.67	504.33	507.17	511.83	514.67	519.33	522.17
M&M	Mahindra & Mahindra Limited	813.12	832.63	843.37	862.88	873.62	893.13	903.87
TATASTEEL	Tata Steel Limited	1,110.23	1,128.27	1,145.63	1,163.67	1,181.03	1,199.07	1,216.43
JSWSTEEL	JSW Steel Limited	627.10	638.55	644.50	655.95	661.90	673.35	679.30
EICHERMOT	Eicher Motors Limited	2,565.97	2,602.98	2,635.82	2,672.83	2,705.67	2,742.68	2,775.52

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